

Increasing Midwestern Energy Production & Achieving Low Cost Energy

Friday June 29
Columbus, Ohio



Purpose of the Session

1. Begin developing work plans for next 1 – 3 years
2. Begin identifying key partners in addition to states
3. Begin identifying potential funding sources
4. Identify which states are part of this group



Key Challenges and Opportunities from State Interviews

- *Challenges:* Reliability, costs, implementation timelines, transmission congestion, industry impacts, uncertainty about future resource mix
 - *Opportunities:* diversifying the generation mix, new transmission development, energy efficiency, natural gas development, demand response, credit for advanced technology investment
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MGA Work Already Underway

- Supplemental slide presentation from Mike Gregerson



Straw Man MGA Work Plan on Impacts of a Rapidly Changing Electric Generation Mix

- Information sharing, for example:
 - What are state goals?
 - How do states expect to be impacted?
 - Where will coal plant retirements have the greatest impact?
 - How are the states addressing replacing closing coal generation? What strategies are states using to build a diversified energy portfolio?
 - How is this transition being reflected in integrated resource plans or utility plans?
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Straw Man MGA Work Plan on Impacts of a Rapidly Changing Electric Generation Mix

- Regional analysis
 - Which existing units will retire and where will new generation be built?
 - What transmission and pipeline investments are necessary to accommodate those changes?
 - What role can energy efficiency, distributed generation, CHP, and other resources play?
 - What state policy levers are available to help smooth this transition?

