## Grid Security and Resilience: Today and Tomorrow









# ENERGY: A NATIONAL SECURITY IMPERATIVE

#### "The Homeland is No Longer a Sanctuary"





# **Billions**

Of cyber attacks targeting utilities across the country every year



20+

Physical attacks on grid infrastructure in 2022



122

Separate billion-dollar disasters resulting in 5,000+ fatalities and more than \$1T in damages

#### Energy and National Security: Two Sides of the Same Coin





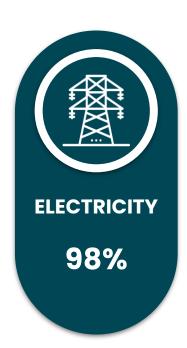




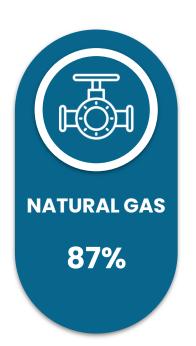


# DoD Bases Are Almost Entirely Reliant On Civilian Infrastructure To Support Critical Missions









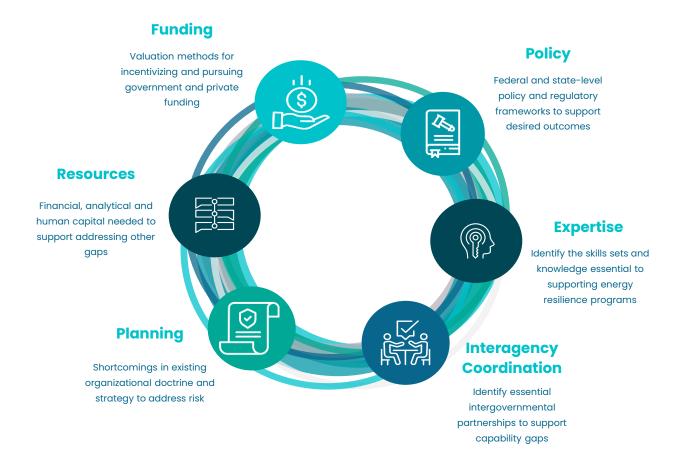




# STATES: THE BUILDING BLOCKS OF ENERGY RESILIENCE

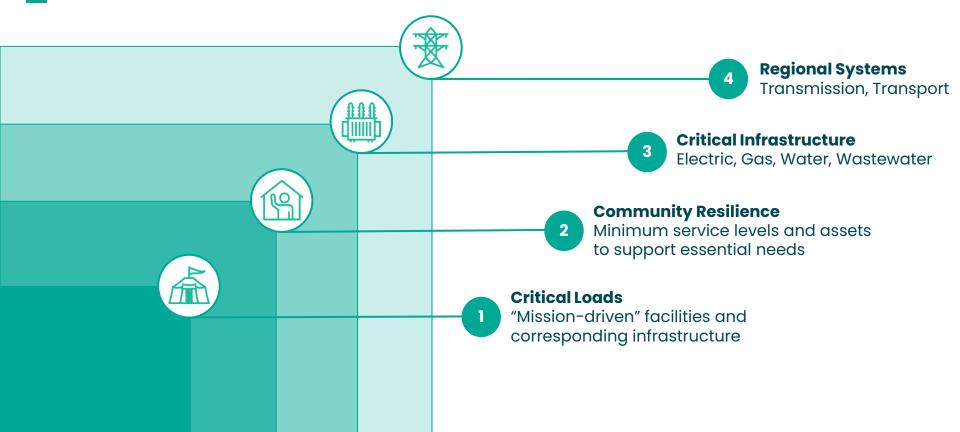
#### **Energy Resilience Strategy: Identifying Gaps**





### Energy Resilience is a Layered Approach







# THE PATH AHEAD: ACCELERATING THE TRANSITION

#### **First Things First**



### **Community Resilience**

- > FEMA Lifelins
- Critical Infrastructure
- Energy Equity



#### **Strategies**

- State Energy Policy
- Utility Resource Planning
- Infrastructure Grant Applications

#### **Foundational Documents**

- State Energy Security Plans
- State Emergency Operations Plans
- Power Outage Incident Annex
- Threat and Hazard Identification and Risk Assessment

### Rising tide, all boats



#### MGA STATES ARE STRATEGICALLY POSITIONED

THE INTERSECTION OF MULTIPLE ISOS WITH A WIDE VARIETY OF ENERGY RESOURCES, DOD INSTALLATIONS, AND POTENTIAL ENERGY RISKS

2

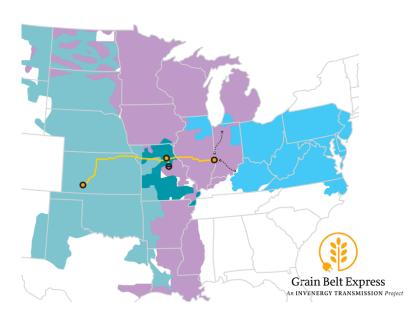
#### THIS IS A MULI-TECHNOLOGY APPROACH

A COMBINATION OF GRID-SCALE ASSETS, DISTRIBUTED ENERGY RESOURCES,HVDC AND AC TRANSMISSION, AND ELECTRIFICATION

3

#### **HOLISTIC PLANNING IS ESSENTIAL**

AD-HOC PROJECTS WITH LIMITED BENEFITS CAN UNDERCUT THE LARGER BENEFITS AND MISS THE RESILIENCE IMPERATIVE



#### Ready, set, build





"The trouble is that the scale of the changes needed to adapt the world's electricity grids is vastly underappreciated. Too little investment is taking place"

Source: The Economist, April 5th, 2023

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